

Joey Sveda - Pinnacle

Joey Sveda is a consulting actuary with Pinnacle Actuarial Resources in their Bloomington, Illinois, home office. Joey has been with Pinnacle for six years and has worked on a wide variety of projects, specializing in predictive analytics. He has worked with both personal lines and commercial lines carriers to model and understand their data through assignments including rating and underwriting plan design, homeowners by peril analyses, auto vehicle characteristics analyses, and territory boundary development.

Max Martinell – Akur8

Max Martinelli is an Actuarial Data Scientist for Akur8. He has more than 9 years of experience in actuarial and data science roles, working primarily in predictive modeling for P&C insurance. He has a background in machine learning and computational mathematics. When he isn't helping Akur8 clients get the most out of their data, he can be found working on STEM projects with his sons.

Josh Meyers – Akur8

Josh Meyers is a Fellow of the CAS and an Actuarial Data Scientist at Akur8. In his role, Josh works with clients helping them use models to solve business problems and gain insights with Akur8's software. Prior to joining Akur8, Josh spent five years at The Hartford where he held various pricing and modeling roles. He graduated from Brigham Young University with Master of Science in Statistics.

Gary Wang - Pinnacle

Gary Wang is a Senior Consulting Actuary at Pinnacle Actuarial Resources. Gary has been in the property/casualty insurance industry since 1999. His consulting focus is in the application of analytics ideas and approaches to help solve insurance problems, with particular interest in the blending of the technical ideas and the practical business considerations such problems call for.

Roosevelt C. Mosley, Jr. - Pinnacle

Roosevelt C. Mosley Jr., FCAS, MAAA, CSPA, is Pinnacle Actuarial Resources' Managing Principal. His skill set includes predictive analytics applications for all insurance functions, ratemaking and product development, strategic reviews, competitive analyses, and litigation support.

Roosevelt performs extensive competitive analyses to evaluate insurer company competitiveness and to develop rating plans for new states and lines of business. He performs external peer reviews of insurance companies' internal model development processes and provides recommendations for improving the modeling process and the resulting rating plans. Roosevelt also conducts reviews of company strategy to ensure operations and analytics are aligned with the strategic direction.

Roosevelt is recognized as an industry expert in the analysis of unfair discrimination and bias in rating. Roosevelt is on the leading edge of research on this issue, and also provides services to clients in this area, including testing insurance company processes and providing training.

Roosevelt is the current chairman of the board of directors, immediate past-president and has served as vice president of marketing and communications for the Casualty Actuarial Society. He is also a member of the Board of Directors of the International Association of Black Actuaries Foundation and is an Emeritus trustee of the Actuarial Foundation.

Carl Ashenbrenner - Milliman

Carl Ashenbrenner is a Fellow of the Casualty Actuarial Society and a Member of the American Academy of Actuaries with over twenty-five years of experience. He is a Principal and Consulting Actuary with Milliman. He advises clients in the areas of loss reserving, ratemaking, new product development, profitability analyses, expert witness engagements and mergers & acquisitions. Carl has significant experience in long-tailed exposures such as commercial auto, general and excess liability, professional liability, asbestos and environmental liabilities. He also is an expert in the crop insurance industry, serving both the Federal Government and private Approved Insurance Providers.

Klayton Southwood – WTWCO

Klayton Southwood has 30+ years of insurance industry experience, spanning both personal and commercial line, with emphasis on private passenger auto, commercial auto and homeowners insurance. Klayton currently serves on the Insurance Consulting and Technology Americas Leadership Team as a Line of Business Leader for the Property/Casualty practice. He also leads WTW's Florida property insurance practice.

Klayton is a Fellow of the Casualty Actuarial Society, a Member of the American Academy of Actuaries and a member of the Midwestern Actuarial Forum. He is past chair of the Casualty Actuarial Society Ratemaking Seminar Committee and Professional Education Policy Committee. He has chaired two task forces focused on modernization of CAS continuing education offerings. He is a frequent speaker at Casualty Actuarial Society seminars.

Klayton holds a Bachelor of Science degree in mathematics, summa cum laude, from Illinois State University.

Madeline Main – WTWCO

Madeline Main, ACAS, CSPA brings 13 years of experience in the insurance industry specializing in personal lines pricing and predictive modeling, advanced analytics, and competitive market analysis. Based in Dallas, Texas, she is a Director in WTW's Insurance Consulting and Technology practice, working with insurers to deliver profitable growth.

Madeline is a graduate of the University of Virginia, where she received a bachelor's degree in mathematics and a bachelor's degree with high distinction in economics. She is an Associate of the Casualty Actuarial Society (ACAS) as well as a Certified Specialist in Predictive Analytics (CSPA).

Chris Cooksey - Guidewire

Chris Cooksey, FCAS, MAAA, CSPA – Senior Director of Advanced Analytics

Chris Cooksey is Guidewire's senior actuarial expert for the Global Client Solutions group. Prior to Guidewire, Chris was the Chief Actuary of EagleEye Analytics. He began his career with 12 years at Nationwide Insurance in a variety of pricing roles, including leading the Nonstandard Auto Research and Development group.

Chris received his Bachelor of Science in Physics from Valparaiso University and his Masters in Physics from Ohio State University. He is a Fellow of the Casualty Actuarial Society, and a Member of the American Academy of Actuaries and the CAS Institute. Chris holds the Certified Specialist in Predictive Analytics designation.

Kay Wakeman - HLDI

Kay Wakeman - Director of Insurance Outreach, IIHS-HLDI

Kay Wakeman is currently the director of insurance outreach for the Insurance Institute for Highway Safety and the Highway Loss Data Institute. Kay joined HLDI in 2015 as a research analyst, studying collision avoidance technologies such as pedestrian detection and rear crash prevention. She continues to play an active role on HLDI's research team but now also spends much of her time speaking at industry conferences and promoting research and resources available to member companies. Prior to joining the Institutes, Kay received a master's degree in mathematics from Loyola University Chicago.

Scott Applequist – American Ag

Scott Applequist, FCAS, MAAA, is an Actuary and the Property/Casualty Product Leader at AmericanAgTM. In his role, he is responsible for pricing, quoting, and administering various property and casualty treaties for the Farm Bureau® insurance companies, along with monitoring the profitability of those products. In addition, he provides actuarial support to AmericanAgTM's ceded reinsurance department and works with Best's Capital Adequacy Ratio (BCAR) for both AmericanAgTM and the Farm Bureau® companies. Scott began his career as a personal lines underwriter for Safeco Insurance. He went on to serve as an actuary for Zurich North America for nearly nine years before joining AmericanAgTM in 2011. Scott earned a Bachelor of Science degree in math and physics from North Park University in Chicago.

Rob Downs – American Ag

Rob Downs, FCAS, MAAA, is the Senior Actuarial Manager, Pricing and Analytics, at AmericanAg™. In this role, he is responsible for leading actuarial analytics services, conducting pricing model research and development, providing pricing support, and collaborating with other AmericanAg™ team members to develop innovative reinsurance solutions for Farm Bureau® insurance company clients. Rob began his career at Allstate and later worked in the treaty pricing department at SCOR Re. He went on to serve as a regional actuary for Swiss Re before returning to SCOR in the role of Pricing Vice President and Actuary. He joined AmericanAg™ in 2003. Rob earned a BS in actuarial science from the University of Illinois at Urbana-Champaign.

Tomasz Serbinowski – Utah Insurance Department

Tomasz Serbinowski has been with the Utah Insurance Department since 1999. His primary duties at the department include: advising staff and the Commissioner on all actuarial matters; review of life and annuity filings for compliance with the non-forfeiture laws; and review of long-term care insurance rates.

Tomasz represents Utah on various NAIC groups, among them Life Actuarial (A) Task Force and Long-Term Care Actuarial Working Group. For many years he has also actively participated in the development of many uniform standards of the Interstate Insurance Product Regulation Commissions (IIPRC) of which Utah is a member. Currently he represents Utah on the Actuarial Working Group advising IIPRS's Product Standards Committee.

Tomasz has a Ph.D. in Mathematics from the University of Utah. Prior to becoming an insurance regulator, he briefly taught mathematics at University of California Irvine and University of California San Diego. In his free time, he enjoys hiking, biking, and cross-country skiing.

Joe Curtin – Gen Re

Joe Curtin is Vice President, Senior Underwriting Executive for Gen Re. Joe joined Gen Re in 2014, has over 20 years of underwriting experience, and holds Certified FALU, FLMI, AFSI, ACS and ARA designations. He is a member of the ALU Underwriting Development and Education Committee. His current role has him involved many areas including underwriting, external audits, RFPs, contestable claims and behavioral economics. He has previously presented at industry conferences on the topics of elderly underwriting and behavioral economics. Joe recently completed a Behavioral Economics program held by the University of Chicago Booth Executive Education.

Joe works remotely from his home in Redmond, Washington. He enjoys golfing (when it's not raining), hiking and spending time with his wife and two children.

Nicholas Hemm – Gen Re

Nic Hemm is an Assistant Vice President & Actuary for Gen Re on the Transitional Markets team. Nic joined Gen Re in 2023 and has held various inforce related roles at Swiss Re prior to joining. His current role has him involved in many areas including underwriting, pricing, portfolio management, experience studies, and AI/Analytics steering and development. He has been passionately pursuing programming endeavors and works to stay informed on the newest technologies in his free time.

Nic works remotely from his home in Golden, Colorado. He enjoys skiing, hiking, and spending time outdoors with his fiancé and dog.

Bryan Burningham

Bryan is responsible for leading the mortality and lapse experience research including future conversion incident rates, post conversion experience and all other long-duration experience. He also has an integral part in production of the internal experience study and enjoys improving technology and automation. Prior to joining SCOR in 2020, he had 15 years of experience at various reinsurers. His experience has been spread across modelling, valuation, securitizations and experience analysis.

Bryan holds a bachelor's degree in mathematics from Utah State University. He is an Associate with the Society of Actuaries (ASA) and a Member of the American Academy of Actuaries (MAAA).

Germante Boncaldo

Germante is currently Global Head of Business Development for Swiss Re, leading a team responsible for originating new reinsurance solutions for Life and Health and Property and Casualty primary companies throughout the world.

Prior to business development, Germante was the Chief Risk Officer for Swiss Re's private equity group and a member of the management team and investment committee. Additional prior roles included evaluating market and credit risk of structures and exposures throughout the firm across different insurance lines and asset classes.

Germante began his finance career as an investment banker at J.P. Morgan Chase & Co. in corporate finance and M&A, originating, executing, and advising on financing and related transactions in the automotive and manufacturing industries. Followed by work in private equity and as a Credit Risk officer for Deutsche Bank before joining Swiss Re. Prior to finance, Germante was a product development engineer with General Motors.

Germante has a Bachelor's degree in Mechanical Engineering from the GMI Engineering Institute, Michigan, a MBA from Cornell University, and is a CFA Charterholder.

Stephen Abrokwah, Ph.D., FSA, CERA, MAAA

In his role at Swiss Re, Stephen Abrokwah, Key Account Manager, is responsible for building business relationships, driving strategy and delivering results in partnership with US based L&H insurance carriers. In this role, he serves as the primary point of contact for client pricing, treaty negotiations, and mortality consulting. Stephen also serves as the lead for Swiss Re's US L&H's traditional Core pillar (Swiss Re's largest business segment) and works with the cross functional team to execute on the business strategic objectives.

Stephen, who holds a doctorate degree in Applied Economics, is a Fellow of the Society of Actuaries, a Chartered Enterprise Risk Analyst, and a Member of the American Academy of Actuaries. He currently also serves as the Vice President of the International Association of Black Actuaries and joined its Board of Directors in 2017

Dan Widmann FSA MAAA CERA

Dan is the Life Actuarial Innovations Manager at Swiss Re. He and his team are focused on delivering high quality client engagements, services, and insights related to product and underwriting innovation. Dan has been with Swiss Re for 10 years and lives in Franklin, TN. He is a graduate of Ball State University and attained his fellowship in 2018.

Erin Dullard

Erin Dullard has over a decade of experience working at Swiss Re, most recently as a Senior Client Manager for the US Life Insurance team. Prior to returning to the US at the end of 2023, Erin worked in different roles across Swiss Re's Latin America team including L&H Client Management, Strategy and Property Underwriting. She is passionate about closing the protection gap for underserved populations and was a contributing researcher on The Life & Health Inclusion Radar publication from the Swiss Re Institute.

Erin holds a Bachelor of Science in Insurance and Finance from the Katie School of Insurance and Finance Services of Illinois State University and has Chartered Property Casualty Underwriter (CPCU) and Associate in Reinsurance (ARe) designations from The Institutes. She lives in Normal, IL and is an Illinois Farm Bureau member.

Matt Harris

Matt Harris is the Boyd Distinguished Associate Professor of Health Economics and the Faculty Athletics Representative (FAR) to the Southeastern Conference. He came to the University of Tennessee in 2013. Dr. Harris holds a dual appointment in the Department of Economics and the Boyd Center for Business and Economic Research in the Haslam College of Business. The Boyd Center is a nonpartisan research

hub within the Haslam College of Business at the University of Tennessee. The center conducts research on national and state economic trends for UT, state agencies and public and private organizations.

He is a co-editor of the Southern Economic Journal and on the editorial board at Health Economics. In his work with the Boyd Center, Harris produces the population forecast for the State of Tennessee and conducts research on programs for workforce development, emerging trends in Tennessee's labor market, the economics of public health insurance, long term care options for older Tennesseans, and economic impact of child maltreatment in Tennessee.

Donna Megregian

Donna Megregian is Vice President and Actuary in RGA's U.S. Individual Life Pricing area. Her focus has been on pricing, product development and regulation impacts in life insurance for over 25 years. Prior to joining RGA 10 years ago, she was a consultant and also worked at various direct companies. She is a board member of the American Academy of Actuaries, a member of the Actuarial Standards Board's Life Committee, and member of many groups of the American Academy of Actuaries including the underwriting and risk classification subcommittee that focuses on regulations impacting underwriting. She is a Fellow of the Society of Actuaries and Member of the American Academy of Actuaries.

Donna lives in Indianapolis with her husband of 19 years and two children, Allison (15) and David (13) along with their pets Vader (cat) and Pepper (dog). She spends her non-work hours helping her church and kids' schools through various boards and volunteering. She is a soccer referee and volleyball referee. She enjoys playing volleyball, golf and watching her kids work on their passions of sports and art/theater.

Tom Dlouhy

Tom Dlouhy is Vice President and Reinsurance Pricing Actuary at RGA. Tom works in RGA's U.S. Individual Life pricing team. In that role, Tom assists direct client companies by providing reinsurance quotes on all types of life insurance products and riders, and also provides those clients with additional support for product assumptions, benchmarking, underwriting, experience studies, and product design. Tom has been with RGA for ten years, and prior to that, Tom held actuarial roles at several companies, including performing as the Chief Actuary for Mid-Continent Life Insurance Company, which he will talk about during his presentation at the Farm Bureau Actuarial Conference.

Dan Zimmerman

Daniel D. Zimmerman, M.D., is Senior Vice President and Chief Science Advisor for RGA Reinsurance Company. In this role, he is responsible for scientific thought leadership, executive and C-suite advisement, and mentorship. Additionally, he serves as editor of *ReFlections*, RGA's global medical newsletter, and is the Executive Sponsor of the RGA U.S./Latin America LGBTQ+ employee resource group and is a director of the RGA Foundation. He currently also serves on the board of the International Committee for Insurance Medicine (ICLAM).

Dan is also Managing Director of The Longer Life Foundation, www.longerlife.org. This not-for-profit collaboration between RGA and Washington University School of Medicine in St. Louis funds the study of factors that either predict the mortality and morbidity of select populations or influence improvements in longevity, health, and wellness.

Prior to his current role, Dan was Head of Global Medical, where he was responsible for thought and medical leadership, case consultation, product development, client support, and internal and external education. Before joining RGA, he was a medical director with Northwestern Mutual Life Insurance Company and had previously practiced primary care internal medicine and pediatrics in Tampa, Florida.

Dan received his medical degree from the University of Wisconsin School of Medicine and Public Health and his undergraduate degree in Medical Microbiology and Molecular Biology from the University of Wisconsin – Madison, Wisconsin (U.S.). He has held leadership positions with the American Council of Life Insurers (ACLI), participated in program committees of the American Academy of Insurance Medicine (AAIM), and frequently represents RGA to key industry professional organizations. He has also contributed several articles to the *Journal of Insurance Medicine*, *On the Risk*, *ThinkAdvisor*, and *Best's Review*.

Raman Lalia

Raman Lalia, based in Toronto, is a Senior Actuarial Associate in the Global Pricing function at RGA Reinsurance Company. His efforts are focused on researching and modeling the impacts of various drivers of mortality and morbidity. Prior to RGA, Raman has been involved in roles in retrocession, actuarial consulting, and fixed income sales and trading. Raman is an Associate of the Society of Actuaries and holds a BMath degree from the University of Waterloo in Waterloo, Ontario. When not studying for exams, Raman enjoys travelling and spending time with his family.